

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Kimco Realty Corporation		2 Issuer's employer identification number (EIN) 13-2744380	
3 Name of contact for additional information Dave Bujnicki	4 Telephone No. of contact 516-869-2087	5 Email address of contact dbujnicki@kimcorealty.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 3333 New Hyde Park Road		7 City, town, or post office, state, and Zip code of contact New Hyde Park, NY, 11042	
8 Date of action 10/10/2012		9 Classification and description Redemption Class G Preferred	
10 CUSIP number 49446R-844	11 Serial number(s) N/A	12 Ticker symbol KIM.PRG	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On October 10, 2012, Kimco redeemed: all 18,400,000 outstanding depositary shares of 7.75% Class G cumulative redeemable preferred stock, \$1.00 par value per share. The Class G preferred stock will be redeemed at the redemption price of \$25.00 per depositary share plus \$0.457465 in accumulated and unpaid dividends.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The shareholder will generally recognize gain or loss equal to the difference between the redemption price of \$25.00 per share and the shareholder's tax basis in the redeemed shares. Shareholders should consult their tax advisor for treatment to the extent they actually own or are treated as owning, as a result of constructive ownership rules under the tax code, other outstanding shares of Kimco.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See #15 above.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► Internal Revenue Code Section 301 & 1001.

18 Can any resulting loss be recognized? ► Yes, to the extent the shareholders basis in the security exceeds \$25.00 per share.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► *Adam M. Cohen* Date ► 10/23/2012

Print your name ► Adam M. Cohen Title ► Vice President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>STEPHEN J. BERTONASCHI</u>	<u><i>[Signature]</i></u>	<u>10/23/12</u>		<u>P00747384</u>
	Firm's name ► <u>FTI Consulting, Inc.</u>	Firm's EIN ► <u>52-1261113</u>		Phone no. <u>973-364-0400</u>	
	Firm's address ► <u>101 Eisenhower Parkway, Roseland, NJ 07068</u>				